



ORIORL FINANCIAL SERVICES IS HERE TO HELP YOU PUT THE PIECES TOGETHER

Oriol Financial Services is here to guide you through the Medicaid Long Term Care Application.

MEDICAID

What Can Oriol Financial Services Can Do For You?

The Medicaid Application process can be challenging, the professionals of Oriol Financial Services are here to help guide you every step of the way.

When you work with one of our trained Medicaid Liaisons you can count on a personalized compassionate and caring experience. Our team of professionals pride themselves on getting to know the people behind the process. We are focused on building strong relationships with families and residents, keeping an open line of communication with nursing facilities and translating the complex requirements and language of applications. Our job is to make a rigorous process easier to understand and do everything in our power to ensure timely approvals. We want you to rest easy, knowing your loved ones will have the quality care they deserve.

We look forward to working with you and invite you to schedule a complimentary consultation.

Oriol Financial Services – Our Family Taking Care of Yours.

Oriol Financial Service Insights

- Deciding if a beloved family member's needs can or should be better served in a long term care facility is never an easy decision. In an addition to the emotional decisions, many families are faced with difficult financial decisions as well. Most long-term care residents need the insurance and financial assistance of Medicaid to pay for this care; in Massachusetts it is known as MassHealth.
- Should it be appropriate for you to move forward with a MassHealth application, Oriol Financial Services has the resources, expertise and dedication to guide you through the process

We are not attorneys. If we determine that you need the services of an attorney, we can refer you to one in the area that will provide the level of estate planning expertise that is required.

ORIORL FINANCIAL SERVICES

Call, Fax or Text
508-829-1164

52 Boyden Road, Suite 204
Holden, MA 01520

oriorlhealthcare.com

Oriol Financial Service Packages

Oriol Financial Services pricing structure is economical and competitive within the industry.

Package A \$1000.00

An application that consists of the following:

- No transfers of assets
- No spenddown needed
- A simple collection of bank statements
- A nursing screen, personal needs account letter, an SC-1 & private pay statement
- An establishment of a PPA
- No spouse in the community

Package B \$1750.00

An application that consists of A above plus:

- Setting up a prepaid burial trust and a burial only account
- Verification of life insurance policies
- Verification of multiple checking and savings accounts closed in the last 5 years
- Spouse in the community
- A revocable trust

Package C \$2500.00

An application that consists of A&B above plus:

- Verification of closed IRA, stocks, bonds, etc.
- Sale of a house
- Research of deed for sale of house in last 5 years
- Reverse mortgage
- Help cure a transfer of assets
- An irrevocable trust

There may be a case when the MassHealth application would be denied due to legal contracts established prior to our engagement. We would not handle such denials and refer the applicant to outside counsel.



What People Are Saying About Oriol Financial Services

"Our use of Oriol Financial Services was absolutely indispensable in getting our application for MassHealth approved.

Their professionalism and knowledge in this area made the process relatively stress free. We could not have done this without them!"

Frank G.
Boylston, MA



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